Tips & Tricks to Improve Efficiency, Patient Management, & Cash Flow

Block & Biggs Road Show For copy of presentation go to: http://blockandnation.com/blockandbiggs





eClinicalWorks

Who Are We?

Bradley M. Block, M.D., FAAFP Family Physician in independently owned, four physician Family Medicine group in Oviedo, Florida eCW User for 12 years William "Reddy" Biggs, M.D., FACE, ECNU Endocrinologist in independently owned, forty-two provider Internal Medicine Multi-Specialty group in Amarillo, Texas eCW User for 10 years Board Certified in Clinical Informatics CPT reviewer for AMA



Why Were We Asked to Speak?

Both of us:

Spoken together at NUC since 2008

- "eClini-Geeks" on the eCW Web User's Forum for assisting users w/ expert eCW advice
 - Dr Block written over 1,600 posts
 - Dr Biggs written over 3,000 posts & is a Forum Moderator
- Beta testers for new modules & versions of eCWAttested for EHR MU Bonus Stage 1 & 2: 2011 2015



Goal of Our Talk



Streamline Your Office Workflow & Transform Your Practice into a Modern Platform of Patient Care to Meet "Triple AIM" Goals by Maximizing Tools Available to You
Lots of New Ideas
Make Note of at least 3-5 Things Presented



Why Bother to Implement Changes – How Does This Benefit Me?

Increase Efficiency of Providers & Staff
Improve Documentation of Care
Enrich Quality of Patient Care
Enhance Patient Engagement & Satisfaction
Improve the Health of your Patient Population
Save Money & Boost Income



ICD 10





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Overview of Our Presentation

Share Tips, Tricks & Examples

- Front Office
- Mid Office (Medical Providers)
- Back Office (Billing & Finances)Full Hour of Ideas to Share



Question & Answer Session at the EndWe'll stay after as long as it takes



Make notes so you don't forget!

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Our Theme: Customize Your Daily Workflow in eCW





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Front Office & Mid Office of Antiquity







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Front Office & Mid Office of the Future





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The Kiosk Has Arrived....





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More Than Just a Check In Device





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Consent Forms Done the Easy Way







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Use Kiosk Questionnaires to Have Patients Write Your Visit Notes – The Modern Version of Bubble Sheets (Diabetic Questionnaire Example)





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Finished Visit Note Generated by Patient Entry

 Import Patient Responses via Healow HUB

button

Copy of completed
 Questionnaire
 Saved in Patient
 Documents



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Create & Edit Questions for Patients to Answer at Check-In Using the Questionnaire Designer, then Link to Specific Visit Types

Alerts	•		Que de la Que	uestionnaire Sheet Wizard	- Desi	gn Document (Diabetic Vis	its)	-	- 🗆 🔅
Immunizatio	ons/Therapeutic Injections 🕨		Design	the questions and or	otion	s that will be	carried b	v the questionna	ire. The tree view o	ontains the
Vitals	•		Section	ns and their items whi	ch w	ill be linked.	The data (grid on the right p	provides details on	information
Labs, DI &	Procedures •		appea	ring on the dynamicall	y cre	ated questi d is it a sind	onnaire pa le or multi	age such as to wi	hich section and ite	m is the ques
Miscellaneo	us Configuration Options	•	double	e-clicking on the items.		ia io ie a oling	ie or maie	pie choice. New h		inom are area
Flowsheets	Manager		<<	Page 1/1 >>	D	elete Page	PageHeade	er	Edit Row	Delete Row
Liel Du	nanayer		Re Re	eview Of Systems	Sec	No Linked S	ection	Linked Item	Options	Selecti
			🗀 So	ocial History	1	HPI		Hypoglycemia s	ym Yes, No	Single
Rx Groups			📄 Fa	mily History	2	HPI		tingling/numbne	ss/ Yes, No	Single
eCW Visit C	odes		🛄 Pa	ast Medical History						
Specialty Fo	orms		н 🛄 н	ч		Pa Questions	aire Editor			
Bubble She	et Designer			Allergy/Asthma/		Questionin	aire Eultor			
Questionna	ire Designer			BP Check Visit		- Question Deta	ils			
				Cardiology		I La salisa sa				
nnaire Setup		- 0	×			Heading:	Endocrino	logy		
				- Dermatology		Question:	any tinglin	g, numbness, or burnin	g sensation in hands or f	eet
	Create a New Que	estionnaire		- Endocrinology		Options	Yes No.			
	Dia	abetic Visits		fatigue			1165, 140			
				💼 weight ga		Question Lype:	0.01			
	C Edit an existing Q	uestionnaire		📄 weight lo:			(• Single	Choice (O Multip	lle Choice	
				flushing			C Free T	ext [Data collected fro	m free text option goes to	notes section - thi
	O Delete a Question	nnaire		polyuria						
				polydypsi						
				appetite (6				-
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				Home Fin ¥						
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27										1
realized and the second s			<u>I</u> nse	ert item into Questionnaire			P	review	Save	Close
product										

eClinicalMorks

A Kiosk Critique

Improves front office efficiency
Questionnaires:

Great time saver for providers & staff
Import answers error free
Can make changes instantly as desired
Need to tell patients they can scroll up

Experience so good - ordered more



For non-Kiosk Users & for Complex non-Kiosk Friendly Forms - New Ideas for eCliniForms





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Improve eCliniForm Efficiency & Accuracy -Automatically Insert Patient Name & DOB (need to be sure Item Key turned on)

🔍 Ink document. Pages - 1/1	🖌 Ink document. Pages - 1/1
2 V X V R V Save To Attach To V Multi-Page Bubble Sher	Image: Constraint of the second se
BLOCK & NATION, P.A. FAMILY PRACTICE	
Bradley M. Block, M.D. Craig P. Chase, M.D. Susan G. Sm	A. Notifier: BLOCK, NATION, CHAS
PROCEDURE CONSENT FORM	2441 W. SR 426 STE 2011 OV
Patient Name: Test,Adiel DOB: 08/11/1955	B. Patient Name: Dob: 05/20/1969 Acc B. Patient Name: C.
Procedure Shave Biopsy (Biopsies)	
STATEMENT OF REQUEST	Advance Beneficiary Notice
 The nature and purpose of the procedure, possible alternative methods of treatment, the risks in possibility of complications have been fully evaluated to the the cases for the 	NOTE: If Medicare doesn't pay for D
performed by the Doctor is for: <u>cancer screening and / or removal of irritated skin lesion(s)</u>	Medicare does not pay for everything, even some car
	good reason to think you need. We expect Medicare
 I have also been made aware that there are other possible risks such as pain, loss of blood, infer recurrence of this same problem that are attendent on the performance of surgical procedures a 	
understand that the proceedings to find the successful results of this procedures and thus I acknowle	
following risks and consequences are also associated with this procedure:	D. ITEM/SERVICE



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Use Topaz type Signature Device to Automatically Insert Patient Signature into eCliniForm Signature Box

Before:



After:



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According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collect

Use "Update" Function in eCliniForms to Customize Location of Data Inserted by eCW

Use "Patient Info Loc" X-Y Axis to imprint patient name at desired location on forms Use "Signature" X-Y Axis for Signature Device to insert patient's signature at desired location on

eCliniForms

🗒 Procedure Consen 🔺 🦳 Hospital Forms Florida Hospital Pr

Find Document 🗋 Add 📴 Update 🔀 Delete

Update



🛢 Document Prope	rties 💶 🗵 🗙
ID	270
Name	Medicare ABN
Created	2014-12-10 19:07:13.0
DocType	
Modified	2014-12-10 19:25:46.0
Signature X	360
Signature Y	1318
Patient Info Loc X	143
Patient Info Loc Y	163
- Facility/Practice - (lear
Facility	
Practice	

Tips for eCliniForm X-Y Axis Location

X = Horizontal Axis
Higher #'s move Location farther to Right
Y = Vertical Axis
Higher #'s move Location farther to Bottom of page
Locate final Axis location to allow enough space for long names



Another Way to Have Patients Populate Notes for You - Healow Lends a Helping Hand





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Have Patients Use Healow Trackers to Provide Data for their Visits

🖏 healow hub-Demo, Patient M	- 0	C3. healow hub-Demo, Patient M					
Patient Demo 57 Y female \$\$\chi_123-456-7890\$\$\$		Patient Demo 57 V female (123-456-7890					
Personal Health Record	Trackers	Personal Health Record	Trackers				
Blood Sugar Graph Vew List View I W 1M 30 D Before Breakfast After Breakfast Before Chunch After Other After Other 0 25 50 mg/dL	150 100 User Entered: Thursday, Sep, 15, 2016 Glucose: 114 mg/dL 0 09/13 09/14 09/15 09/16 09/11: ← Glucose	Blood Suger Graph View List View TW 1 M 90 D Average Pre Meal Max Pre Meal Glucose Max Pre Meal Glucose Max Post Meal Glucose Max Post Meal Glucose Max Post Meal Glucose	118.67 0 110 130 0 0				
Blood Pressure	Calories	Blood Pressure	Calories				
Graph View List View	Graph View List View	Graph View List View	Graph View List View				
1 W 1 M 90 D	1 W 1 M 90 D	1W 1M 90D	1 W 1 M 90 D				
		Average Reading 120/68 mmHg Max Reading 120/70 mmHg Min Reading 118/66 mmHg	CALORIESOUT				
E 50	e e e e e e e e e e e e e e e e e e e						



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Bradley M. Block, M.D. -- William "Reddy" Biggs, M.D.

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Use Healow Trackers to Copy & Paste Patient Provided Data into Visit Notes

Blood Pressure	
Graph View	List View
1W 1M 90D	
Average Reading	
Max Reading	
Min Reading	

HPI: 🔻

Hypertension / BP

- BP's outside our office Healow Home BP log:
- Average Reading 120/68 mmHg
- Max Reading 120/70 mmHg
- Min Reading 118/66 mmHg. Endocrinology Home Fingerstick Blood Sugars Healow Home BS log:
- Average Pre Meal 118.67
- Average Post Meal 0
- Min Pre Meal Glucose 110
- Max Pre Meal Glucose 130.

Current Medication:

Taking

metformin 500 mg tablet, extended release 4 tab for Di



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Healow Tracker Tips

- Can <u>only</u> be viewed (currently) from visit notes
- Patients can manually enter, or use the Cart to link & "Setup" a device to automate data entry
- If not using Healow partner BG monitor, use "Track Manually" link to add Blood Glucose Sugar tracker option to "My Trackers" screen (missing by default)





Chart Like a Pro







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Patients Can't Do All the Work for Us - Top Speed Ahead





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Jump to Your "Favorite" Generic Templates Quickly – Set Templates Default to "Generic"

E Catting of an Dia als Deadler	MMD					3. Copy And Merge Templates							
13, Settings for Block, Bradie	ey IVI, IVI.D.				~								
Defaults 2	My Resources	Warnings	Messenger	eClinicalMobile	eClinicalWorks P2P	Template For							
My Providers	User Settings	Physician Reference	Reference Views Show/Hide Defaults			Patient Test, Adiel A Encour	iter Date Saturday, September 17, 2016						
Go to File>S	Settings>"	My Setting	s">Default	tab	Choose Template								
Default Superbill		General			•		All Options						
Default Lab Requisition Form					•	• Generic Category My Favorites							
Default Imaging Requisition Form			General			C Patient Specific Test, Adiel A	el Relation CurrentMedication						
Default UOM in Growth C	Charts	Standar	ł		•		Allergies						
Default Style in Progress Notes			Bulleted			Find Contains 💌 Go	SurgicalHistory Hospitalization						
Default Signature Pad					•	Facility All	SocialHistory						
Default Timeout for Serv	ver Communication		seconds (0 = defaul	: timeout)		Pr Template	Access ROS						
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Default New Patients Pri	imary Service Locat	Block,N	tion,Chase,Smolen Family	_		Block BV							
Default Option for View A	All Reports	By Patie	nt (Unreviewed)	•		Block CAD	Ob History						
Default Screen for Lab/F	DI Review	1-7				Block Chest Pain	✓ XRay						
	DIREVIEW	(• Repo	ts 🔘 View all reports (Uni	eviewed) Sort By Ord	er Date	Block Chondromalacia of Patella	Visit Code						
Default Lookup Options			p Option So	t By Option Ou	tput Format	Block Chronic Pain	✓ Labs						
Cumulative eReport: Order Date Vert Order Date Vert Regular XSL Vert				ate 💌 Regul	ar XSL 💌	Block CKD (mod stage 2: GFR 30-59)	PreventiveMedicine						
View All Reports - By Patient: Order Date View All Reports - By Patient: View All Reports - By							< Prev						
Configure My Assigned Fa	Favorites	Copy My Settings		CCMR Settings	OK Cancel	Add As Favorite	Close						



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Use Templates to Standardize & Expedite Test Ordering

🔄, Copy And Merge Templates	>
Template For	
Patient Demo, Patient M	Encounter Date Saturday, September 17, 2016
Choose Template	
Generic Category All	
	HPI
O Patient Specific Demo, Patient M	Sel Relation CurrentMedication
,	MedicalHistory
Find Contains	Go SurgicalHistory
	Hospitalization
Facility All	FamilyHistory
Pr Template	Access M RUS
Block Influenza Screen with URI DX	Public Vitals
P Block Insomnia	Public Examination
Block Intertriginous Dermatitis	Public EbusicalExam
Plack kincy Stone HX	Public Assessment
Plack Labs - Abnmi TSH	Public Ifeatment
BIOCK Labs -Anemia W/U	Public Procedures
Block Labs -Coagulopathy W/O	Public Dublic
Plack Labs -Diarrnea Stool Testing & TX plan	Public May
Plack Labs - high LET f(u	Public Visit Code
Plack Labs - High LFT 1/0	Public Eabs
Block Labs -High MCV on RBC's	
	< Prev Next >
Add As Favorite	Close

Assessment:

Assessment: 🔻

Coagulation defect, unspecified - D68.9 (Primary)

Plan:

Treatment:

Coagulation defect, unspecified Lab:-Homocyst(e)ine Lab:-Prothrombin (Factor II) 20210G mutation Lab:-FACTOR V (LEIDEN) MUTATION ANALYSIS Lab:-PROTEIN S ACTIVITY (frozen) Lab:-PROTEIN C ACTIVITY Lab:-LUPUS ANTICOAGULANT EVALUATION WITH REFLEX Lab:-ANTIPHOSPHOLIPID ANTIBODY PANEL (anticardiolipin AB's) Lab:-Factor 8 activity Lab:-Activated Protein C Resistance (APC) Screen Lab:-AntiThrombin III Activity



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Use Templates in TE's to Order Tests or Start TX Plans (through Virtual Visit)

D. C.	
move Pregnant BreastFeedir Template ory Verifie	
Message Rx Labs/DI Notes Addendum Log History 🗸 Virtual Vis	it
Assessment:	
Anemia, unspecified - D64.9 (Primary)	
Plan:	
Treatment:	
Anemia, unspecified	
Lab:-Folate (Folic Acid)	
Lab:-Ferritin	
Lab:-Vitamin B 12	
I Laby CPC w Diff b/b rbc inde wbc w/ DLT	
Print Script Send Rx 💌 Print Report Progress Notes 🖉 Document	
linicalWorks Bradley M. Block, M.D William "F	Reddy" Biggs, M



Carry Forward Chronic Medical Problems with Patient Specific Templates - Or use Carets to Pick & Choose Items

🗟 Copy And Merge Templates 🛛 🛛 🗙	
Template For	
Patient Demo, Patient M Encounter Date Wednesday, January 25, 2012	
- Chaosa Tampiata	
	Assessment;
C Generic Category My Eavoriter	Assessment:
Ratient Specific Demo Ratient M Call Datation Call Datation	Recent encounters of: 🗹 Block, Bradley M 🗌 All Providers
	DI 09/25/2046 45 OV ANN DE TO Disak Bradiev M
	Plan: block, bradley M
Find Contains Go	Treatment: If Type 2 diabetes mellitus with Diabetic Nephropathy - E11.21 (Primary)
Eacility	Procedures:
	Hypothyroidism, unspecified - E03.9
Pr Date Visit Reason Strategy BOS	Insomnia, primary - F51.01
Vitals	Therapeutic In
09/10/2010 O.V. PFT	Diagnostic Ima
06/25/2010 PROC 15 PFT TEST	Lah Reports: GERD - Gastro-esophageal reflux disease without esophagitis - K21.9
D5/20/2010 O.V. LAB F/U	
03/25/2010 O.V. F/U ON MEDS	Preventive Mer
U1/13/2010 O.V.	✓ Type 2 diabetes mellitus with Diabetic PolyNeuropathy - E11.42
0 09/18/2009 W/I test Visit Code	Next Appointm
07/24/2009 PE Pre OP PE Labs	Copy Merge Cancer
🔎 07/15/2009 O.V. Asthma 🚽 🗆 PreventiveMedicine 🚽	
Add As Eavorite Merce Template	



eClinicalWorks

Fix Charting Errors - Overwrite with "Blank" Notes Template (using "Copy" Function)

Choose Template		
		All Options
• <u>G</u> eneric Category All	▼	
C Patient Specific Demo. Patient M		
	Kelauon	MedicalHistory
	1	SurgicalHistory
Find Contains I Go		Hospitalization
Facility All		FamilyHistory
		SocialHistory
P Template	Access 🔺	 ROS
BLANK (ERROR FIXER)	Public 🚽	🗕 🔲 Vitals
.eRX - 1 or more NOT eRX	Public	Examination
.eRX - All electronic	Public	PhysicalExam
🦻 .eRX - No RX's given of any type	Public	Assessment
🔎 abdominal pain	Public	✓ Treatment
🔎 Acne Dr Morris	Public	Procedures
actinic keratosis	Public	🔲 Ob History
🔎 Adacel Admin	Public	🗹 XRay
p Allergy	Public	🗹 Labs
anal fissure	Public	Visit Code
🔎 asthma / allergy consult	Public 🖉	🚽 🗹 PreventiveMedicine
	BUE C.	
Add As Favorite		Clos



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Just What the Doctor Ordered...





eClinicalWorks

Use Order Sets to Standardize Testing & Treatment Plans

Providers & Staff see what should be done for medical condition & when done last
Just check boxes & "Order" anything due

Labs				AssignedTo: Block, E	iradley M	~			
		Description		Lab	Company		Frequency	Duration	Date
	0	-CMP (comprehensive metabolic panel) w/GFR		Quest, Labco	rp, Labcorp OG,		-	-	04/04/2016
	0	-HEMOGLOBIN A1C	Diabetic Patient Exa	ample Quest, Labco	rp, Labcorp OG,		-	-	04/04/2016
	0	-urine Random microalb/creat ratio		Quest, Labco	rp, Labcorp OG,		-	-	10/05/2015
	0	U/A DIPSTICK (IN OFFICE)		Quest, Labco	rp, Labcorp OG,		-	-	07/26/2016
		Immunizations					Ord	ler	
			Name	Dose	Date	St	atus		
	- C	Pneumococcal-	23 (Adult Pneumonia Vax)*	0.5 mL	08/26/2008	Other Act	ions 💊	1	
		eClinicalWorks	Bradle	y M. Block, I	d.D Wil	liam "F	Reddy"	Bigg	s, M.D.

ClinicalMode

Create a "Favorite" Order Sets List for Easy Access from Right Panel

nicalWork	ks (Block,B	Allergies, Asthma, COPD											-	Ø
Patient S	Schedule	Anemia and CBC Issues	nent	Tools Community	Meaningful Use Loc	k Help								
		Ankle, Foot, and Leg Sprain												
C. Ord	er Sets	Pack Neck and Padicular Pain										-	ш	×
		Breast Imaging												
		Concussion												
		Depression, Anxiety	Search	for Order Sets										
<u> </u>	_	Diabetes and Renal												
ORDE	R SET:	Dizziness-BPPV	Sel	lect All Order	MEASURE: Care	QUICK ORDER	SET: YE	S						
		Hip and Knee Pain			cure									1
DIAG	NOSES	Hypertension and CHF			MESSAGE									
DIAG	NOSES	Hypogonadism	GER		c II c									1~
0.010		Hypomagnesemia		\equiv >	Scroll Dov	vn OS List, a	ind C	lick on "Ad	dd to My	Favorite	s K	Add t	lo My Fa	vorite
AGE	(TRIGGE	IGT Cellac, Abu Falli, Gi		_										<u> </u>
GENE	DER (TR	Insomnia RLS												
1.00	_	Lipids and CAD												
Ś	C	Memory, Dementia, Neuropathy	e colitis	s, unspecifi	Others									
		MusculoSkeletal Pain and Spasm												
Rx		Pulmonary Nodule										Order	Browse	
		Shoulder, Elbow, and Wrist Pain												- 1
		Thyroid Disordare	h	Take	Freq	Duration	Refills	Route	Formulatio	n Dispense	Date	Status		
	🤭 <u>s</u>	Vaccines	i mg)	1 tab(s) Q am	once a day	30 day(s)	3	orally	Brand Medically	30	-	Other Actions	~ 1	-
		Vit D Defic and Osteoporosis/penia							recessery				<u> </u>	
	🤭 🗠	WEB SITES	mg)	1 tab in AM	once a day	90 day(s)	0	orally	tablet	90	-	Other Actions	~ 1	<u> </u>
		Well Child Care	~											
Labe		Well PE				Beninged Tex Blo	ok Bradlev M					Order	Browee	
Laba						Assigned to: join	on, producy r					Oraci	biomac	
		Desc	ription				Lab C	ompany	Fre	quency Durat	ion Date	Status		
	-TSH (T	hyroid Stimulating Hormone)				Ques	t, Labcorp	, Labcorp OG,			-	Other Actions	 1 1	2
	-T4 FRE	E (Thyroxine)				Ques	t, Labcorp	, Labcorp OG,			-	Other Actions	1	2
	-тз тот	AL (Triiodothyronine)				Ques	t, Labcorp	p, Labcorp, La				Other Actions	1	2

	Overview		DRTLA	History	CDSS	Alerts	Order Sets	La
1	Demo, Patient S7 Y, F as of 10/02/2016							
ľ	Use Search Function							
	•	Diabetes and Renal				for long lists		
	0	Hypertension and CHF						
	•	Well PE						
	•	Ankle, Foot, and Leg Sprain						
	•	Allergies, Asthma, COPD						
	•	Back, Neck, and Radicular Pain						
	•	Shoulder, Elbow, and Wrist Pain						
	•	Hip and Knee Pain						
	•	Lipids and CAD						
	0	Well Child Care						
	0	IBS, Celiac, Abd Pain, GI						
/	-	Men	mory, Der	mentia,				



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Use Right Panel Order Sets to Insert DX Codes & TX Plans into Visit Notes



C/Dira/Mr/s

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Labs, DI, Vaccines, On My - Other Ways to Customize Your Workflow for Orders







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Zoom through Ordering New Tests by Using Patient Specific "Previous Orders"

See All Past Labs, DI & Procedures Automatically Adds & Links DX Codes previously Associated with that Order

(caution – make sure last order not done with ICD9 code)

🖏 Manage Orders								×
Current Meds	Add New Rx	Add New	Order					
Assessments	Lookup:	By: Ord	er Name 🔽 S	itarts With 🗸 T	ype: Both 🔉	🛉 🊖 🖸 Lab (DI OPr	ocedure
Prev Dx Add	Lab Company: All						Previous	Orders
Select All	Order Name		Dx List		Lab Compani	es		
	-Magnesium		K90.9 - Mala	absorption	Quest, Labcorp	, CPL, Labcorp (o	
	-NMR LipoProfile or Lipoprotein	n Fractiona	E78.5 - Hyp	erlipidemi	Labcorp, Ques	t, Labcorp OG	4	J
DX Codes automatical	 Creatine Kinase, Total, Serur 	n (CK)	M19.90 - Os	teoarthrit	Quest, Labcorp	, CPL, Labcorp (o V	
get added as each test	-Uric acid		M10.9 - Gou	ıt, unspeci	Quest, Labcorp	, CPL, Labcorp (D	
get auteu as each test	-Vit D,25-Hydroxy, Total (for a	deficiency)	E55.9 - Vita	min D def	Labcorp, Ques	t, CPL, Labcorp (D	Л
gets ordered	-proBNP		150.30 - Dia	stolic He	Quest, Labcorp	, CPL, Labcorp (o 🗸)
	-T3 TOTAL (Triiodothyronine)		E03.9 - Hyp	othyroidis	Labcorp, Ques	t, Labcorp, Labco	o 🔪	
	-TSH (Thyroid Stimulating Hor	mone)	E03.9 - Hyp	othyroidis	Labcorp, CPL,	Quest, Labcorp (D	
	-T4 FREE (Thyroxine)		E03.9 - Hyp	othyroidis	Quest, Labcorp	, CPL, Labcorp (D	
	-methylmalonic acid level-serv	um	E53.8 - Vita	min B12 D	Labcorp, Ques	t, CPL, Labcorp (D	
	-Vitamin B 12		E53.8 - Vita	min B12 D	Quest, Labcorp	, CPL, Labcorp (D	
	 CBC w Diff h/h,rbc,indc,wbc, 	w/ PLT	Z79.02 - Lo	ng term an	Labcorp, Ques	t, CPL, Labcorp (D	
×	New My Defaults	Lab Hx					Previou	s Next
Today's Orders						der Date 10/0	8/2016	
H S S F IH Descri	ption Dx	0	н т s 🗆	S F IH D	escription Dx	Order	Date	٢



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Create & Use Custom List of "Favorites" for Ordering Common Labs, DI, Procedures (& Use Lab/DI Button to Toggle Between Screens) - But No Previous DX Linked -

Add New Rx	Add New Order				
Lookup:	By: Order Name 💌 Star	ts With 💌 Type: Both 📃 📩	🗩 Lab	DI Proc	edure
				0	
Lab Company: All			e All	Previous U	raers
Order Name		Lab Companies			
-CBC w Diff h/h,rbc,indc,wb	c, w/ PLT	Labcorp, Quest, CPL			
-CMP (comprehensive meta	bolic panel) w/GFR	Labcorp, CPL, Quest			
-HEMOGLOBIN A1C		Quest, Labcorp, CPL			
-Lipid Panel (TChol,Trig,HDL	.,LDL) w/non-HDL-C	Quest, CPL, Labcorp			
-PSA , serum (refrigerate)		Quest, Labcorp, CPL			
-T4 Free (Thyroxine)		Quest, Labcorp, CPL			
-TSH (Thyroid Stimulating H	lormone)	Labcorp, CPL, Quest			
-Uric acid		Quest, Labcorp, CPL			
-Vit D,25-Hydroxy, Total (fo	r deficiency)	Labcorp, Quest, CPL			
-Vitamin B 12		Quest, Labcorp, CPL			
	V				
Add New Rx	Add New Order				
Lookup:	By: Order Name 👤 Star	ts With 💌 Type: Both 🛛 💌 🚖	🔍 Lab	🖲 DI 🔘 Proce	dure
			0 A II	O Provious Or	dore
Di Company. [76		· · ·	e All	e Frevious of	uers
Order Name		Lab Companies			
Colonoscopy					
DEXA BONE DENSITY of Hip,	Lumbar Spine w/ FRAX Score	SimonMed Rad Bi, CDI_Rad_Bi			
Echocardiogram					
Mammo DIAGNOSTIC BILAT	ERAL DIGITAL W/ BREAST US as need	led SimonMed Rad Bi, CDI_Rad_Bi			
Mammo DIAGNOSTIC LEFT [DIGITAL, W/ BREAST US as needed	SimonMed Rad Bi, CDI_Rad_Bi			
Mammo DIAGNOSTIC RIGHT	DIGITAL, W/ BREAST US as needed	SimonMed Rad Bi, CDI_Rad_Bi			
US ABDOMEN COMPLETE		SimonMed Rad Bi, CDI_Rad_Bi			
US BREAST- BILATERAL (& A:	xilla as needed)	SimonMed Rad Bi, CDI_Rad_Bi			
US BREAST-UNILATERAL - Le	ft (& Axilla as needed)	SimonMed Rad Bi, CDI_Rad_Bi			
US BREAST-UNILATERAL - Rig	ght (& Axilla as needed)	SimonMed Rad Bi, CDI_Rad_Bi			
XRay CHEST 2 VIEWS (PA/LA	.T)	SimonMed Rad Bi, CDI_Rad_Bi			



eClinicalWorks

Create & Use Custom List of "Favorites" for Ordering Frequently Used Immunizations & Injections

📮 Immunizations/T.II	nject	ions		
Hx Imm Schedu	ule	Flu	Schedule	
Immunizations	Ac	id	Delete	Р
■ 🔲 S Name			\$	Dose
🛢 Immunization Deta	ails			
C All 🖲 My Favorit	es		Active	2
Find				
Pneumococcal-23 (adu	lt)*		
Prevnar-13- Pneun	noco	ccal	*	
TDaP-Adacel/Boost	trix-((11y	rs & over)*	-Te
Zostavax - Shingle	s Va	ccin	e**	
[Refused Influenza	Va	ccine	e or Deferre	ed t
[Refused Pneumov	ax ۱	/acci	ine or Defe	rrec





eClinicalWorks

Create Your Own Individual Custom List of Favorite Labs, DI, Procedures

 Go to EMR> Labs, DI, Procedures> My Labs, DI, Procedures Favorites

 Use "Add" Button in each Category to Create List



MY FAVORITE Labs Add Remove	
MY FAL Procedures LAB COMPANY	
-CBC w Diff h/h,rbc,indc,wbc, w/ PLT Labcorp, Quest,CPL	
-CMP (comprehensive metabolic panel) w/GFR Labcorp, CPL, Quest	
-HEMOGLOBIN A1C Quest, Labcorp, CPL	
-Lipid Panel (TChol, Trig, HDL, LDL) w/non-HDL-C Quest, CPL, Labcorp	
-PSA , serum (refrigerate) Quest, Labcorp,CPL	
-T4 Free (Thyroxine) Quest, Labcorp,CPL	
-TSH (Thyroid Stimulating Hormone) Labcorp, CPL, Quest	
-Uric acid Quest, Labcorp,CPL	
 -Vit D, 25-Hydroxy, Total (for deficiency) Labcorp, Quest, CPL 	
-Vitamin B 12 Quest, Labcorp, CPL	



Use "Configure Categories" to Create Custom Lists of Favorites for Multiple Providers or Staff at Once!

Go to EMR> Miscellaneous
 Configuration Options>
 Configure Categories>

Lab Orders, etc.





 \rightarrow

<u>Cancel</u>

Apply.

[Lab-,for Blood Draw

[Nurse-,for Shots or BP check]

Copy <u>Favorites</u>

Immunizations, Injections

Labs, DI, Procedures,



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Ok

-aldosterone-SERUM (frozen for FH lab)

-ALLERGY PANEL 15 BY PCS, CEREAL GROUP -ALLERGY PANEL 18 BY PCS, NUT MIX GROUP -allergy profile regional zone 6 (NW Flor)

Copy

-alkaline phosphatase isoenzymes

-Alkaline phosphatase (AP)

-ALLERGY:SEAFOOD GROUP

More Remedies For Managing Patients Efficiently







eClinicalWorks

Speed Up Scripts – Customize Your Prescription Workflow







eClinicalWorks

Create Customized "Favorite" or "Custom" Scripts for Commonly Prescribed Meds to Avoid RX Edit Time

 Chronic Medical Conditions (DM, HTN, OA), Antibiotics, Derm Products, and PRN meds w/ special instructions
 Instructions, Medical Indication, Typical Quantity Dispensed & Refills

"Add as a Favorite" on the fly for future use





Pull Up "Favorites" with Customized changes Quick & Easy & Ready to Use

Can have multiple pre-configured Favorites for each drug – shows up as more options to click under single drug name

Der	A	dd New Rx		Add Ne	w Order						
Туре	Mult	umRx		▼ Search Sta	arts With	🗸 🖌 = Stand	lard Show C s	Standard	О Му	/ Favorit	es 📀 Both
Find	Relp	ax		V (Real Time 🔲 Sh	ow Discontinu	ied				Rx Eligibility
Di	F	Drug Name	Strength	Form.	Take	Route	Freq.	Duratior	Disp.	Refills	
D ₂	60	Relpax	40 mg	tablet	1 tab(s)	orally	twice a day F	30 days	6	2	
D ₂	6 7	Relpax	20 mg	tablet	1 tab(s)	orally	once a day				
	<u>6</u> ?	Relpax	40 mg	tablet	1 tab(s)	orally	once a day				



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Customize RX Edit Screen Pic Lists



Customize the RX HX Screen – See Complete RX HX in 1 Screen with 1 Click

+ Summary of: Septra DS 800 mg-160 mg tablet	
+ Summary of: Skelaxin 800 mg from ER tablet	
+ Summary of: Sterapred DS 6 day pack 10 mg - 6 day pack tablet	Modern View
+ Summary of: Synthroid 88 mcg (0.088 mg) Brand Medically Necessary	
+ Summary of: Synthroid 50 mcg (0.05 mg) Brand Medically Necessary	

Select Medication

🔿 Cur Rx 🔿 Rx By Date 📀 Rx By Name	🗋 eRx Rel	ill Synth	roid		Cla	ssic \	View						
Phenergan with Codeine 🔺	Date	Comments	Strength	Formulatic	Take	Route	Frequency	Duration	Dispense	Refills	Start Date	Stop Date	Prepared
Prednisone	02/04/2	Refill	125 mcg (Brand Me	1 tab q an	orally	once a da	90 days	90	1			Block,Bra
Propecia	12/08/2	Increase	125 mcg (tablet	1 tab q an	orally	once a da	30 days	Samples				Block,Bra
Proscar	09/07/2	Increase	112 mcg (tablet	1 tab q an	orally	once a da	90 days	90	0			Block,Bra
Research-Asthma Anti-TSLP IgG mon	05/24/2	Refill	100 mcg (Brand Me	1 tab Q Al	orally	once a da	90 days &	90	0			Block,Bra 📘
Simvastatin	02/09/2	Increase	100 mcg (Brand Me	1 tab Q Al	orally	once a da	90 days	90	0			Block,Bra
Singulair	10/27/2	Refill	88 mcg (0	Brand Me	1 tab Q Al	orally	once a da	90 days	90	1			Block,Bra
Sterapred DS 12 day pack	09/14/2	Increase	88 mcg (0	Brand Me	1 tab(s)	orally	once a da	30 days	30	2			Block,Bra
Sterapred DS 6 day pack	03/24/2	Increase	75 mcg (0	Brand Me	1 tab(s)	orally	Q am	90 days &	90	0			Block,Bra
Symbicort	11/19/2	Start	50 mcg (0	Brand Me	1 tab(s)	orally	Q am	30 day(s)	30	3	2008-11-1		Block,Bra 💻
Synthroid													•
Valtrex	O al a al				0.000					сі Г	1		
Valtrex 💌	Select		ect All (N	O DDR)	Clear A	11				Show E	xternal Hx	<u> </u>	



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X

Changing RX HX Screen Default to Classic View

Go to File> Settings> My Settings> Views



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Defaults 2	My Resources	Warnings	Messenger
My Providers	User Settings	Physician Reference	Views
Left Panel Icons		Modern View	C Classic View
Claims Lookup		C Pmts/Refunds	
Rx List View for Print an	d Fax	Modern View	C Classic View
Alerts		C CDSS	Classic Alerts Both
Manage Rx		Modern View	C Classic View
Rx Edit		Modern View	C Classic View
Patient Labs, DI and Pre	ocedure Hx	Modern View	C Classic View
Cumulative Lab Report		Modern View	C Classic View
Formulary Rx Screen		C Modern View	Classic View
Immunization and Flu S	chedule	Modern View	C Classic View
ab/DI/Procedure Orde	r Screen	Modern View	C Classic View
Device DI Screen		Modern View	C Classic View
Progress Notes popup S	icreens	0%	
Apply Medication Summ	nary Modern View in	Current Medical	tions (Progress Notes)
		Current Medical	tions (ManageRy - Modern View)
		Progress Notes	Dinht Danel
		E Progress Notes	iant Hub)
		Teleshana Faca	unter (140)
Uluck - Launcir Dott outs		Telephone Enco	unter
P N FE			ZM RA RC

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Take Control of Controlled Substances in Your Life

Kick the Habit –
 Stop Faxing & Printing Scripts
 -Use EPCS -





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e-Prescription of Controlled Substances

Electronically Transmit All Schedule levels of Controlled Substances in all 50 States
Includes All Meds for Pain, Coughing, Anxiety, Sleep, ADD, Testosterone Replacement
Allows for Electronic Refills of ePrescription Refill Requests
Most Pharmacy Chains including Mail Orders
may have to educate some pharmacists....



EPCS Tips

Registration & Identity **Verification Process**

Allow ample time

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- Have personal Credit Bureau Info details handy - i.e.- mortgage & auto loan payments
- Watch for Pharmacy EPCS enabled symbol
- Can Only Transmit Multum or Medispan Drugs – No Custom - Watch for \checkmark

Create "Favorites" pre-



configured for easy use

ePrescribe Rx

Patient Nam	ie Te	est, Adiel A	
Patient Addı 8/11/2009	ress	riando, n-3280.	
Last Appt: Next Appt:	01	/21/2015 06:45 PM Provid	er C
Provider Na	me Bl	ock, Bradley	
Pharmacy		ALGREENS	
Pharmacy A	a ddress 74 mary Ph	403 ALOMA AVE, INTER PARK,FL-32792 none: 407-677-8589, Fax: 407-6	577-1
Notes to Pl	harmacist	Browse	Ch
Notes to Pl	harmacist	Browse	Ch
Notes to P	harmacist ng Provide	Browse Block,Bradley M	Ch
Notes to Pl	harmacist ng Provide on	Browse Block,Bradley M	Ch
Notes to Pl Supervisin Prescriptic Ne <u>w & R</u> efi	harmacist ng Provide on illed Presc	Browse Block,Bradley M criptions	Ch
Notes to Pl	harmacist ng Provide on illed Presc	Browse Block,Bradley M criptions Drug Name	Ch
Notes to Pl Supervisin Prescriptio New & Refi	harmacist ng Provide on illed Preso	Browse Block,Bradley M Block,Bradley M Drug Name Adderall	Ch S

Save Even More Time – Stop Fax Refill Requests from Pharmacies

- Fax refill requests lower efficiency & productivity
- Insist pharmacies only submit refill requests electronically (including EPCS)
- Works for all major pharmacy chains and most mail order & independent local pharmacies

WORD Version of Letter
 on Block&Biggs Website



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Bradley M. Block, M.D. -- William "Reddy" Biggs, M.D.

Your Name Here MD Internal Medicine 1215 S. Coulter St Amarillo, Texas 79106

(806) 358-1374 (806) 356-004*5 fa*x

DEAR PHARMACY:

Due to the recent marked increase in the number of computer generated fax requests from your company, we will no longer respond to them.

I have found many of them to be requesting medicines that are no longer on the patient's current medicine list.

Therefore, please have the patient request a refill from us at the time of their next office visit, and we can discuss it with them at that time. If they need a refill prior to their next visit, they can come by our office or have the prescription mailed to them at no charge; or fax ed for a nominal charge.

Alternatively, we will respond to refill requests that you initiate via SureScripts, since this allows us to review the patient chart with the request.

We hope that you share our goals of encouraging our patients to be fully involved in their medical decisions, and therefore enhancing the quality of their medical care.

In the future, please do not fax refill requests to us, as we will not be replying to them . Please contact the patient and request they discuss their refills with us at their next visit.

Sincerely,

Jane Smith, MD FACP

Stop Pharmacy Faxes Efficiently - Simplify the Process

, Document Viewer

Letter

ase select All/Individual Lette

C Edit - Individual Patient(Letter).

All Patients (Letters), Count =1

Create eCW "Letter" from WORD Document Include tag for Patient's Name & DOB Run & Fax the "Pharmacy Fax Policy" Letter from patient's chart



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BLOCK, NATION, CHASE, & SMOLEN FAMILY MEDICINE Bradley M. Block, M.D. • Amy J. Nation, D.O. • Craig P. Chase, M.D. • Susan G. Smolen, M.D. NOTICE THAT WE WILL NOT RESPOND TO FAXED REFILL REQUESTS DEAR PHARMACY. RE: Adiel Test, DOB: 08/11/2009 Due to the recent marked increase in the number of computer generated fax requests from all pharmacies, we will no longer respond to them. We have found many of them to be requesting medicines that are no longer on the patient's current medicine list. Effective immediately, our office will respond only to refill requests that you initiate electronically via SureScripts, since this allows us to review the patient chart with the request, and to respond to your request in a timely manner. In the future, please do not fax refill requests to us, as we will not be replying to them Number of copies: Print Fax Section1/1 Page1/1 Line1 Col1 NUM 100% 😑 PHARM FAX POLICY New Appt Status Alerts Ocopy < Prev Pt Hub Next > Run Letter(s)

Save In Forms n Letters for P. As Letter_09122015_203154

Customize Vacation Coverage RX Workflow – Refill e-scripts for Partners Quick & Easy via "Assign Refill RX" (& reassign scripts received in error)

Staff can assign refills to covering provider (except EPCS – need TE)
 Caution – Refill Request does not disappear from 1st doc's list until addressed by 2nd doc

🖹 ePrescribe Rx						
Patient Name	-			Encounters	Link Pharmacy	Rx External History
Patient Address	r				Patient Hub	<u>R</u> × Eligibility
DOB:1954-10-31	L			ePrescriptio	on Type	
Last Appt:	02/24/2015 03:00 P	Μ		C New Rx		Refill Rx
Next Appt: Provider Name	Chase, Craig		-	Assign Refill Block, Bradley		✓ Assign Refill Rx ⁺
Pharmacy 🖪 🧿	Walgreens Drug Sto	ore 03576		Response -	ed C Appr	oved with Changes
Pharmacy Address	2550 N HIAWASSEE 328183965	RD,ORLANDO,FL-		C Denied	C Deni	ed New R× to Follow
	Phone: 4072937018	8, Fax: 4072930854	~	Refills 1	C 1	2 3 4 5 6 8 9 10 11 12
Notes to Pharmac	ist	Browse Check S	pelling	PRN refills Notes for Pha	Browse	Check Spelling
			V	Best Matche	d Prescription	
Covering Provide	Block, Brad	lley M	-	On Approved Patient Rx His	response : This is c tory. Refill Rx will b	only for updating the approved without
_ Refill Request fro	om Pharmacy			any changes.	You can only modif	y refill #.
Me	dication Prescribed	Medication Disper	nsed	🔽 Local Edi	t Sele	ect Rx Cur Rx 🔻
Drug Name VALS	SARTAN/HCTZ	VALSARTAN/HCTZ 320	MG/12.5	Drug Name	Diovan HCT	
Formulation Table	et	Tablet		Formulation	tablet	



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Customize Your Notes Even Further – Don't Just Document Visits with Words - One Picture is Worth.....





eClinicalWorks

Use eClinicalMobile to Add Photos to Your Visit Notes







eClinicalWorks

Choose an Award Winning Photo Already Saved on your Phone or Shoot from Camera



Cancel

Choose



eClinicalWorks

eClinicalMobile Photos Automatically Get Inserted Into Visit Note

Photos are full size at bottom of visit note
Included when notes are printed or faxed
Get saved as a Document in Patient Documents Folder

Lab Reports: <u>Preventive Medicine</u>: ▼ <u>Next Appointment</u>:

Billing Information: <u>Visit Code:</u> <u>Procedure Codes:</u>

Images:







Yet More Tips for Completing Notes





eClinicalWorks

Try the New "Orders" Screen to Edit Visit Treatment Notes

 Quickly scroll through Assessments list to find ones missing notes or to update/edit TX "Notes" or "Clinical Notes"
 Pen Icon opens up

TX notes screen w/

Medical Summary | Alerts | Labs | DI | Procedures | Growth Chart | Imm/T.Inj | Encounters | Patient Docs | Flowshee SF Progress Notes Scribe Orders Quick Search ् 🔻 110 Hypertension, Essential (primary) Check BP regularly & call if BPs run high or if sxs or signs of high BP; weight loss; avoid caffeine. 🔜 🔬 Add Clinical Notes sodium, & EtOH; exercise as tolerated. Keep BP log. Counseling done on risks/benefits/advantages of patient's therapies & treatment options. K21.9 GERD - Gastro-esophageal reflux disease without esophagitis Add Clinical Notes Counseling done on probable etiologies, potential testing, & potential treatment options., Counseling 5. done on risks/benifits/ advantages of patient's therapies & treatment options., Discussed triggers to avoid, lifestyle modification including diet, eating, exercise, weight loss, Avoiding Soda, & Elevation of HOB. GERD/Heartburn Handout given. Gaviscon OTC PRN. call if problem worsens or persists, If on daily PPI TX, then slowly taper dosage of med as tolerated and to maintain lowest effective dosage for PPI TX E11.9 Diabetes, Type 2, diabetes mellitus WITHOUT complications Add Notes Add Clinical Not M72.2 Plantar Fasciitis 🖃 🖉 Add Clinical Notes Rest, Ice, Spenco Inserts, Handout given on: ORTHO-Plantar Fasciitis., stretching and exercise as per handout daily as tolerated. Tylenol PRN; if not contraindicated -- Advil 3 pills Bid w/ food and taper off after pain free OR Med RX as noted. Avoid walking barefoot, Exercise as tolerated, call if problem worsens or persists for Podiatry referral



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Use Problem List to Update Medical HX on the Fly

One click copies any DX from Problem List screen to bottom of Med HX screen (& HX item can be edited)
Has to be performed in an unlocked visit note or in a TE w/ an open virtual visit

Туре	All Dx	- Clinic	al Status All	-	ClinicalWorks		×	bb <u>A</u>	<u>R</u> emove	Copy to <u>M</u> edic
be	Code	SNOMED	Name Spe	cify I				Added On	Modified On	Modified By
	D12.6	428054006	Adenomatous co	0					09/23/2016	Block, Brac
	I10		Hypertension, Es		Parkinson's dise	ase is copied to Medical History.		10/23/2015	09/23/2016	Block, Brac
	K21.9		GERD - Gastro-e					10/23/2015	09/23/2016	Block, Brac
	E03.9		Hypothyroidism,					10/23/2015	09/23/2016	Block, Brac
	E78.1		Hypertriglyceride			OK		10/23/2015	09/23/2016	Block, Brac
	M10.9		Gout, unspecifier			UK		10/23/2015	09/23/2016	Block, Brac
	E55.9		Vitamin D deficie	L		commeu		10/23/2015	09/23/2016	Block, Brac
	E27.40	386584007	Adrenal insufficie			confirmed		10/23/2015	09/23/2016	Block, Brac
	E29.1		Hypogonadism, w/o	sympt B	orderli	confirmed		10/23/2015	09/23/2016	Block, Brac
	G20	425390006	Parkinson's dise:			confirmed		03/24/2016	09/23/2016	Block, Brac
	G47.33		Sleep Apnea, Ot Goo	od on C S	eep S	confirmed		06/09/2016	09/23/2016	Block, Brac
	K59.00		Constipation, un	S	everity	confirmed		08/25/2016	09/23/2016	Block, Brac



eClinicalWorks

Customize Patient Engagement with the Portal & Healow



Welcome to Welcome to the Block, Nation, Chase & Smolen Patient Portal

Our Practice Portal provides you with convenient 24 x 7 access from the comfort and privacy of your own home or office. Please remember that the Portal is for non-urgent medical issues.





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LOGIN TO YOUR ACCOUNT

Using Mobile Phone

OR

Enter the details below

-

---1

Login

Maximize Use of Portal Messages from Patients to Coordinate Care Between Visits

Have patients send you Blood Sugar or BP or other Logs (manually entered)
Respond to Patient to adjust care
Update Med Dosing in RX Screen of Web Encounter





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Customize Portal Message Workflow to Maximize Use of Portal by Patients

Turn on Item Key so patients can "Reply" to Web Encounters & Portal Messages

- Improves efficiency Avoids callbacks if patients need further clarification or want to provide confirmation
- Not overused by patients usually only get replies that would have been phoned in to staff or sent via a new portal message (and a few thank-you's)





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Portal Message "Replies"

 Recognized by "RE:" in Reason
 Original Message appears in "Message" box below new message for easy review (Below dotted line)

More efficient than a new message





eClinicalWorks

Advocating Portal & Healow Benefits Your Office & Your Patients & Improves Satisfaction with Patients

	Reason AssignedTo
	thank you 🔻 Block, Bradley M 💌 🛄 🖬
	Perform Eligibility Check
	Message Rx Labs/DI Notes Addendum Log History Virtual Visit
	Message Complaints Browse Check Sp
	Addressed To: Dr. Block Thank you are ready. Amazing :) for tour fast response. I just got a call from CVS. My scripts
	Action Taken Messenger Reply to patient Time Stamp Action Taken Check S
Re	ason AssignedTo
ok	ay, the iPhone access is awesome 🔻 🛛 Block, Bradley M
	Perform Eligibility Check
Me	essage Rx Labs/DI Notes Addendum Log History Virtual Visit
Me	Complaints Browse Check
Se pri Aw he	ee, this is one of the reasons I really like this practice. Up 2 date with technology, processes, ocedures, medicines, and general knowledge about new diagnostic techniques and treatments wesome that we patients can finally see what the doc *really* said instead of what we thought ard!

Just wanted to give big kudo's to the decision makers.

eClinicalWorks



Web Enabled Patient Stats for Patients Seen in Past Year

Dr Block's own Patients = 95% (newborns-97 yrs)
Dr Bigg's own Patients = 92%
Dr Block's Family Medicine Group = 94%
Dr Bigg's Multi-Specialty Group = 76%



Be a Star Performer in Your ACO & Insurance Networks & MACRA





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EVERYONE Is Keeping Score on Us These Days....

Diabetic Care

Mammogram Rates
Care of Cardiac Patients
Colon CA Screening
Influenza & Pneumonia Vaccination Rates
Depression Screening
Chlamydia Screening





The Key to Success – Use eCW to Implement Changes

CDSS, Classic Alerts, Clinical Quality Worksheets
Pick one format - Train Staff & Providers to use this
One click from Visit notes, TE's, HUB to see all due & overdue care items

Create DI or Procedure Orders for Tracking Purposes

Measure Name	Last Done	Fa	Due Date	Status	Orders	
P control in HTN (140/90)	East Done	12 M	10/07/2016	la	oracis	0
olorectal cancer screening		120 M	10/07/2016	è	C	0
nfluenza vaccine (over 50)		6 M	10/07/2016	ိစ	C	0
ody Mass Index	10/06/2016	24 M	10/06/2018	ి		0
Cholesterol control (genl pop)	09/25/2015	6 M	03/25/2016	ి		0
Cholesterol screen (genl pop)	09/25/2015	60 M	09/25/2020	ి		0
Pneumococcal vaccine	01/04/2012	60 M	01/04/2017	ి		0
Smoking status	01/04/2012	12 M	01/04/2013	ిల		0
	Generic Practi	ce Ale	rts			
PSA Men 50-70	09/25/2015	1 Y	09/25/2016	രി	C	0
Colonoscopy 50-85 yrs			08/02/2008	<u> م</u>	C	0
Depression Screening 11-100yrs	<u>10/06/2016</u>	1 Y	10/06/2017	ిల	C	0
Influenza >50	09/07/2015	1 Y	09/07/2016	ిం	C	0
Medicare AnnualWellnessVisit	10/06/2016	1 Y	10/06/2017	ిల	C	0
PE (annual)>40y/o	<u>10/06/2016</u>		10/06/2017	<u> من</u>	C	0
Pneumococcal-23 >65 yrs old	01/04/2012	5 Y	01/04/2017	ిల	C	0
Prevnar-13 at 65 vrs old	10/06/2016	40 Y	10/06/2056	2	C	

D, 🗞 🛅	🕵 🕅	n &	» e				
Classic Alerts Alerts							
Overview	DRTLA	History	CDSS				
Test, Adiel 61 Y, M as of 10/09/2016							
Global Alerts							
Pending							



eClinicalWorks
Where to Get Started – Customize CDSS & Classic Alerts Create "Generic Practice Alerts" based on DX, RX, and Age based Vax, Lab, DI, Procedures & other QOC Performance Tracking Measures

Dx Specific	Alerts	Dx Specific Alert						Immunization Alerts				>
Alerts	[New] Update	Name E11					Sel	Find		<u>N</u> ew U	pdate	Delete
Name	Description		_			100		Name	Description	Web Refe	rence	
E11	Diabetic Care	Description Diabetic	Care					Pneumococcal-23 (Adu	Pneumococcal-23 >80 yrs o	http://v	ww.cd	c.gov/v
E13	Diabetic Care					_		Prevnar (#1)	dose 1			
E53	Vitamin B12 Deficiency	Order Set Diabetes	and Renal					Prevnar (#2)	dose 2			
E55	Vitamin D deficiency					_	-	Prevnar (#3)	dose 3			
I10	Hypertension Care						1	Prevnar-13- Pneumoc	Prevnar-13 at 65 vrs old	http://v	ww.cd	c.gov/
125	CAD Care	Alerts			<u>N</u> ew <u>L</u>	Jpdate		Rotarix - Rotavirus* (2	Rotavirus #1	• • • •		
150	Heart Failure	Test	Туре	Frequency	Web Refere	ence		Rotarix - Rotavirus* (2	Rotavirus #2			
J43	Emphysema Care	-HEMOGLOBIN A1C	Labs	3 Months				TDaP-Adacel/Boostrix	TDaP Booster			
344	COPD Care	-Lipid Panel (TChol.Tri	Labs	1 Year				Varicella Vaccine*	Varicella #2			
345	Asthma Care	-urine Bandom microa	Labs	1 Year				Varicella Vaccine*	Varicella #1			
398	RAD/Bronchspasm Care	Monofilament Foot Tes	XRays	1 Year				Zostavay - Shingles V	Zostavaz >60 vrs old			
M81	Osteoporosis	Retinal Eve Exam for I	XPave	1 Vear				Zustavax - Shingles vi	203(374X > 00 yrs old			
M85	Osteopenia	Influenza age 3.8 ovs	Immuniza	1 Year								
Z80	Fam HX Colon CA Colonosco	Decumences 22 (Adu	Immuniza	L Tiear				-				
Z90	Asplenia	Prieumococcai-23 (Add	Monuniza	1 1/				DI Alerts				
		RETINAL PHOTOS	XRays	1 Year								
<< >>								Find		New	<u>U</u> pdate	Dele
								Name	Description	Web Ref	erence	
								Colonoscopy	Colonoscopy 50-85 yrs	http://	www.a	afp.orc
	Lab Alerts				×			Depression Screening	Depression Screening 11-10	http://	www.a	afp.ord
								DEXA BONE DENSITY	DEXA in Men over 69	http://	www.r	heumat
	Find		New	Update	<u>D</u> elete			DEXA BONE DENSITY	DEXA in Women over 54	http://	www.r	heumat
		·						Mammo SCREENING F	Mammogram Screen 40-75			
	Name Des	cription	Web Ref	erence				Medicare AppualWello	Medicare AnnualWellnessVis			
	-CHLAM/N.GC, APTIM/ CHL	AM/GC Screening 16-24	http://	www.uspr	event			DE (Well Drysical Evan	WCV			
And the second second	-Liquid Pap, CT/GC, w Paps	s 21-29 yrs old	https:/	/www.aco	g.org			DE (Well Physical Exam				
	-Liquid Pan-And High-I Pan	s 30-65 yrs old	https:/	/www.aco	g.org			DE (Well Physical Exam	DE veure adulte			
	DCA comuna (refriger DC)	Map 50 70	http://		givi g			PE (well Physical Exam	PE young adults			

(Well Physical Exan PE (annual)>40y/c PE (Well Physical Exan WBV



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Resources for Choosing Alerts

Use National Guidelines – i.e.- USPSTF, AAFP, ACOG, AAP, AACE.... Get QOC Lists that providers will be judged on from insurance plans

Performance metrics: Historical information about your practice (Note: The information below includes data for the following products: MA PFFS and MA PPO members.)

Measure	Numerator (patients with service completed)	Denominator (all patients eligible for service)	Practice 2015 performance	Practice target performance
Breast cancer screening	7	7	100.0%	81 percent or greater
Colorectal cancer screening	31	35	89.0%	65 percent or greater
Comprehensive Diabetes Care- Nephropathy testing	13	14	93.0%	94 percent or greater
High-risk medications n the elderly	1	62	2.0%	7 percent or less
A1c control – diabetes	12	14	86.0%	86 percent or greater



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Use Alerts for Reminders when Care is Due Train Providers & Staff to Check Alerts or CQW Every Visit – Need to make it a habit Use Registry or Alert Recall Function to Generate Patient Lists to send Portal & Messenger Reminders – i.e.- Flu Vax's, PE's/Paps, Diabetic Care, Colonoscopies registry

Generic/Dx/R	x Alerts				
🗌 🗆 Dx (E53)	-Vitamin B 12	1 year	01/22/2016	Normal	01/22/2017
🔥 🗌 🗛 (E11)	-HEMOGLOBIN A'	3 months	07/30/2016	6.1	10/30/2016
🔥 🗌 🗛 (E11)	-Lipid Panel (TCho	1 year	01/31/2014	LDL 67 TG 209	01/31/2015
🗌 🗆 Dx (E11)	-urine Random mic	1 year	01/22/2016	high 46	01/22/2017
🗌 🗆 Dx (E11)	Retinal Eye Exam	1 year	12/18/2015	WNL as per pt	12/18/2016
🔥 🗌 🗛 (E11)	Influenza age 3 &	1 year	10/09/2015		10/09/2016
🔥 🗌 🗛 (E11)	RETINAL PHOTO	1 year			10/08/2016
🗌 🗆 Dx (125)	Influenza age 3 &	1 year	10/09/2015		10/09/2016
🔥 🗌 🗛 (125)	-Lipid Panel (TCho	1 year	01/31/2014	LDL 67 TG 209	01/31/2015
🗌 🗆 Dx (E55)	-Vit D,25-Hydroxy,	1 year	01/22/2016	Normal 40	01/22/2017
All Vover	due / Due in nex	t 3 month	s	Du	e Dates





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Example - Use eCW PHQ-9 Smart Form for Depression Screenings

- Annual Depression Screening recommended for all patients > 10 years old and tracked by P4P programs
- Nurses use DI Alert to track when due & Use a Template to insert DX & CPT codes & DI tracking order
- Covered by insurance as "free preventive care" w/ DX: Screening for Depression - Z13.89 (for M/C use: Z00.00 or Z00.01)
- Boosts practice income while boosting quality scores we get \$8-\$20 w/ CPT code: 99420 Health Risk Assessment Test (M/C use: G0444 -Annual Depression Screening) – literally covers cost of hourly nursing payroll





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Block, Natic 2441 West S.R.426, Sta. 7 Oviedo FL 327654515 Ph: 407-678-6888 Fax:4	on,Chase,Smolen Family	yMed	
	PATIENT HEALTH	QUESTIONNAIRE (PHQ-9)	
Name: Adiel A Test	Date: 04/07/2016		
Over the last 2 weeks, how often have you been bothered by (Use "x" to indicate your answer)	any of the following problems?		
		Not at all	Several days
		0	1
1) Little interest or pleasure in doing things			V
2) Feeling down, depressed or hopeless			
 Trouble falling or staying asleep, or sleeping too mu 	uch		
4) Feeling tired or having little energy			
5) Poor appetite or overeating			
6) Feeling bad about yourself or that you are a failure	or have let yourself or your family down		

Keep your Diabetic Patients Up to Date with Retinal Eye Exams

Welch Allyn **RetinaVue Camera** simplifies & automates taking quick & easy Retinal Photos in office Improve Quality **Performance Scores** for ACO & P4P programs





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Retinal Photos Made Easy

Photos get uploaded for review by Retinal Specialist

Download PDF report into patient documents in eCW

Our cost per photos per patient runs 32-39% of

rate reimbursed



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Welch/Allyn [®]	RetinaVue™ Network Diagnostic Repor
Patient Information	
Name:	Exam Date 9/29/2016
Medical Record Number: 2225	Report Date: 9/29/2016
Date of Birth:	
Referring Physician: Bradley Block, MD	
Referring Clinic: Block, Nation, Chase & Smolen F	amily Medicine
Retinal Image Assessment and Management Pla	an
Fundus Photograph of Left Eye (OS):	Fundus Photograph of Right Eye (OD):



Diagnosis for Left Eye (OS): No diabetic retinopathy



Diagnosis for Right Eye (OD): No diabetic retinopathy

Use eCW "Letters" to Improve QOC Reporting Efficiency

- Create Letters staff can fax other providers to obtain specific medical care documentation for ACO & P4P programs – ie- written specifically for DM Eye Exams, Mammograms, Colonoscopies
- Use "Tags" to Fill in Patient Name & DOB
- Run Letter & Fax in just



seconds



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Tips for Alert Success

Stir up competitive nature of providers & staff

show them how they compare with each
other – use MAQ Dashboards, eCW "Quality
Measures", eBO reports, P4P Score Cards

Use Insurance Score Card results to make changes in workflow to boost future scores



Alerts Pay Off

Dr Block's Practice:
#1 QOC & AWV scores in M/C ACO
High QOC scores for other plans
Consistent Performance Bonuses
Dr Bigg's Practice:



High Performer with multiple insurance plans

CQW Alert Data helped with insurance negotiations

Helped ACO to get multiple Commercial Insurance Contracts
 All Offices:

Extra Income from services performed (espec M/C AWV)



Patient Safety Protocols





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Reduce Patient Medication Errors & Improve Compliance – Customize & Use Visit Summaries

- Print VS for complex med lists, med changes, & espec for pts w/ poor medical comprehension
- Use editing options Bold, Underline, Font Size, manually type in or copy/paste comments to emphasize important information
- Customize VS to make EASIER TO READ for seniors – ask eCW support to change default Font Size to "3" for all Meds in both Med Listings

5; Visit Summary ※ 🖻 🗃 🛃 🖪 🗶 里 🗏 📱 😵 🖍 🖓 Arial 🔹

Medication List

- Stop Toujeo : 300 units/mL 30 units daily & increase dose every 4 days as needed to keep BS < 150 subcutaneously once a day,<u>When Out of current supply</u>, stop date: 06/22/2016
- Stop Mag-Ox 400 : 400 mg 1 tab(s) orally once a day OTC, stop date: 06/22/2016
- Start calcium carbonate : 600 mg 1 tab(s) orally OTC once a day
- Start Tresiba (<u>When out of Toujeo</u>): 200 U/mL 30 units daily & increase dose every 4 days as needed to keep BS < 150 as directed subcutaneous once a day,30 days ,3 x 3 mL pens ,Refills: 5
- Start magnesium lactate : 84 mg 4 tab(s) orally OTC Daily as directed,OTC
- Increase Vitamin D3 OTC : 5000 intl units 1 cap(s) orally OTC once a day OTC
- Increase lisinopril : 20 mg 1 tab for bp & potassium & kidneys orally once a day,30 days ,30 ,Refills: 2
- Increase levothyroxine : 25 mcg (0.025 mg) 0.5 tab in am as directed w/ the 200 mcg tablet orally once a day,60 days ,30 Tablet ,Refills: 1
- Decrease Omeprazole : 40 mg 1 cap(s) orally twice a day; <u>but try once daily as</u> tolerated, 30 days ,60 ,Refills: 11
- Refill Levothyroxine : 200 mcg (0.2 mg) 1 tab every AM w/ the other thyroid pill orally once a day,30 days ,30 ,Refills: 2
- Refill Cymbalta : 60 mg 2 cap(s) for diabetic neuropathy & fibromyalgia & arthritis & mood orally once a day,30 days ,60 ,Refills: 11

• Refill Atorvastatin : 20 mg 0.5 tab -1 tab as directed orally once a day,60 days ,30 Tablet ,Refills: 0



Provide Patients Important Medication Warnings with RX Education

 Don't rely on patients remembering everything you tell them - Print RX Education for them
 Circle (by hand) important

items on the print out
Use Browse button Macro to insert chart documentation if

KeyWords

Find rx

RX Education materials including drug warn

RX Education handout provided to pt





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desired

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interactions, and potential side effects.

Pt provided with RX Education materials including drug warnings,

Spell check

Clear

......

Delimiter

Identify Patients on Potentially Dangerous Meds

- Subscribe to FDA & Medscape News email Alerts
- Use Registry "Current Medication" search to find patients on meds with new FDA warnings & meds taken off market
- Send Message directly to patients, Letters to mail, or Print lists for staff

- In	nm / T. Ini	Encounters		Structure	d Data	Saved Peports	Peferrals	Peparts	Y
Dem	acception	Vitale		Jaha (DI (Dree		CDT	Reports	
Dem	lographics	Vitais		Labs / DI /	Proc.	ICD	CPI	RX	Cr
Orug Na	ent Medication As Of	Onglyza, Kombigly /17/2016 💌 9 /1 Today	ze X Se						. 1.
								Save Que	ries R
	Patient Name	DOB	Sex	Age	Tel. No			Acc #	
w			m	47Y		11823			
w			t	61Y		84920			
			1	/1Y		/9053			
			1	56Y		82877			
w			f	50Y		12849			
w			m	54Y		81983			
w			m	52Y		85240			
w			f	65Y		12330			
w			m	62Y		85481			
w			m	79Y		73757			
w			m	62Y		76284			
W			f	68Y		81762			



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Keep All Medication Allergies in Structured Format

Structured Format Necessary for Allergy Alerts to function properly Train All Staff & Providers - Only use "Structured" choices, AND FIX ALL "Non-Structured" Allergies in chart

3. Past Medical History (Demo, Patient M - 09/17/2016 09:30 PM, O.V.)								
Pt. Info Encounter Physical 🧯 Hub								
🙆 📭 🥢 🖉 🖾 S IX R & Be 🚯 D. 🌦 🧮 🛼 🖺 🖗 🖉 🗷 🚳 🐻								
Medical Hx C Keyword © ICD PMHx Remove Pregnant BreastFeeding Hx Verified								
No History ICD Code PL								
1 Diabetes Melli	tus Type 2							
2 HTN								
3 Asthma, mode	rate, persistent							
Allergies Browse Rx Allergies Verified								
Structured/Non	Agent/Substance	Reaction	Туре	Status				
Structured	penicillin	ANAPHYLAXIS	Allergy	Active				
Non Structured	Keflex	Hives	Allergy	Active				
Structured	Lipitor	Elevated Liver Enzym	Contraindication	Active				
Structured	SHELLFISH	ANAPHYLAXIS	Allergy	Active				



Don't Let Failed Interface Results Go MIA & Without Review

Watch for Lab & Radiology results which failed to match up with patients
Go to File> "Reconcile Interface Results"



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<u>Patient Schedule EMR Billing Re</u>

Insurances Pharmacies Attorneys Employers Insurance Groups

Case Managers Lab Companies

Refresh Counts Mandatory Fields

Facility Groups User Groups <u>T</u>emplates Action Template <u>Z</u>ip Codes Management

Facilities

Referring Physicians/Insurances

Facilities Additional Information

Reconcile Interface Results Interface Dashboard

<u>G</u>uarantors P<u>r</u>ovider Numbers Data by Facility

Find Missing Results Quicker - Customize your Interface Reconciliation Settings

•eCW Support can change default search timeline from default of 1 day to the past 1 month or 1 year

Inte	Interface Reconciliation 👻							
I	nterface	Recor	nciliation	To be Reconciled	Reconciled	Action Taken	All	
Labs	Select Lab	-	Received Between	09/26/2014	And 09/26/2015			
Patier	Select Lab Quest		Clr Provider	All	💌 🚥 🛛 Facility	All		
🗹 La	Labcorp		anscription Documents	🗹 Dictation				
🗖 R	CDI_Rad_Bi CPL		e Patient Name	Patient DOB	Provider	Тур	e	
	SimonMed Rad Bi							



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Billing & Finances of the Past





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Billing & Finances of the Future





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Activate & Use ePayments for Patients to Pay their Balances via the Portal

Latest

11/3 11/3 05/0

Statem Pay

Latest Statement

Patient Portal Billing Statement

PATIENT NAME		IF PAYING BY CRE CHECK	DIT, FILL OU CARD USED	T BELOW.
	[] MA	STER CARD [] VISA	[] DISCOVER
BILL DATE ACCT AMOU 05/04/2016 70248	NT PAID CARD NU	IMBER		AMOUNT PAID
	SIGNAT	JRE:		EXP.DATE:
	AMOUNT	ENCLOSED:		
Patient M Demo	THI	S IS A STATEMENT PHYSICIAN(S) W	OF SERVICE HO ARE MEM	S RENDERED BY BERS OF:
2441 W SR 426 #2011 OVIEDO FL 32765-4515	Block,Na 2441 We Oviedo 407-678	tion,Chase,Smolen st S.R.426, Ste.201 FL 327654515 -6888	FamilyMed 1	
DATE OF DESCR	IPTION OF SERVICE		AMOUNT	
11/30/2015 Claim:211489, Provider: Bra	dley M. Block, M.D.			
11/30/2015 Office Visit, Est Pt., Level 3	Units 1.00 11	2.00		
05/04/2016 PAYMENT IS DUE UPON REC	EIPT. (CURRENT)			
Your Balance Due On These	Services			112.00
DATE PATIENT NAME 05/04/2016 Patient Demo	ACCT. NO. 70248	PAY THIS AMOUNT		112.00
This is a statement for professional services rendered by your physician. You may receive separate bill from the hospital for its rervices.	AAKE CHECK Blo PAYABLE TO:	ck, Nation, Chase 8 Medicin	smolen Farr	nily
IMPORT	ANT MESSAGE REGARDIN	G YOUR ACCOUNT		
Statement Balance \$112.00 If you have made any payment toward	s this statement you will see i	t reflected in 'Transa	ction Logs'	

BILLING INFORMATION Name on the card	
Patient Demo	
Address 1	Address 2
2441 W SR 426	#2011
City	State Zip Code
OVIEDO	FL • 32765-45
CARD INFORMATION	
Credit Card #	
CVV What is CVV?	Expiration 5 ¥ 2016 ¥
Amount in USD	
112.00	
Email	
docblockmd@vahoo.com	



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Maximize Efficiency - Interface with Collection Agency - TransWorld Systems

Loc	ok Up By	Collection Cycle	•	<u>N</u> ame Filte	er 🔽 to 🗌						
Co	llection Cycle	C3		Balance	_	0 Ex Status	All	•			
Co	llection Rule	Apply	•	Facility	•		 г	All			
	Account #	Patient Name	Guaran	tor Name	Home Phone	Pt Balance	Current Cycle	Recent Activity	Status		External Status
	81656					80.70	Final	\$79.30 on 01/29/2014		START	
	73514					158.00	Final	\$30.00 on 04/23/2014		START	
	83844					100.00	Final	\$30.00 on 05/16/2014		START	
	72677	TEST, COLE-FAKE	Test, John	- fake	555-555-5555	223.00	Final				
	84180	Test, test	Test, test		508-329-3337	0.00	Final			STOP	

	Add Patient Payment	
	Patient Account Inquiry	
	Print Patient Statement	
	Print ePatient Statement	
	Remove From Collection	
	Move To Different Collection Cycle	
	Upload START File To TransWorld Collection Agency	
	Upload STOP File To TransWorld Collection Agency	Records: 5, Page Balance: \$561.70
25 V < Prev Next > 1-5 V of 5 records Generate Letters V	Generate Collection Details For Selected Patients	

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Collection Agency Interface Automatically Creates Billing Alerts

Billing Alert Global Alerts Insurance Alert
□ <u>S</u> how Billing Alert
Given to collection on: 10/14/2014 <u>Remove</u> Current collection status: C3
Billing Notes TimeStamp Check Spelling
<u>O</u> K <u>C</u> lose



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Take Home Message

 Customize Your Workflow in eCW to Optimize Your Efficiency, Documentation & Patient Care
 Improve Patient Engagement &

Satisfaction



Good

Poor

Average

Save on Staffing Costs & Boost Income





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Your Assignment and Thoughts for **Moving Your Practice Forward**

Refer to your notes & Implement the 3-5 Ideas Share wisdom throughout your group Try to develop on-site Super User(s) Choose some leaders to participate in the eCW Web User's Forum: http://www.ecwusers.com/ EMR, PM & Billing, MU, Portal, IT, eClinicalTouch...





Welcome to our New and Improved site. If you're a current, registered user, log-in and take a minute to visit and update your member profile. If your old log-in does not work, please take the time to register with the site again



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Questions? Bradley M. Block, M.D. William "Reddy" Biggs, M.D.



 For copy of our current & past presentations
 & Dr Bigg's Pharmacy Fax Letter go to: http://blockandnation.com/blockandbiggs



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